| UNITED STATES DISTRICT COURT | |
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| SOUTHERN DISTRICT OF NEW YORK | |

POWERFUL KATINKA, INC. d/b/a PEARL OYSTER BAR,

DATE FILED:

USDC SDNY DOCUMENT

07 Civ. 6036 (SAS) (AIP)

ORDER OF DISMISSAL ON CONSENT

ELECTRONICALLY FILE

Plaintiff,

-against-

EDWARD MCFARLAND & ED'S LOBSTER

BAR, LLC,

Defendants.

ANDREW J. PECK, United States Magistrate Judge:

The parties having informed the Court that they have reached a settlement agreement in principle and are finalizing settlement documents (see attached letter), IT IS HEREBY ORDERED THAT this action is dismissed with prejudice and without costs. Any pending motions are to be terminated as moot.

SO ORDERED.

DATED:

New York, New York

April 21, 2008

Andrew J. Peck

United States Magistrate Judge

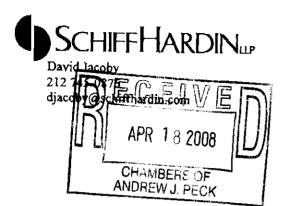
Copies by fax & ECF to:

David Jacoby, Esq.

Alan Serrins, Esq.

Alon Markowitz, Esq. L. Peter Parcher, Esq.

Judge Shira A. Scheindlin



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April 18, 2008

BY TELECOPY

Hon. Andrew J. Peck United States Magistrate Judge United States District Court 500 Pearl Street New York, New York

Re:

Powerful Katinka, Inc. v. Ed's Lobster Bar LLC

07 CV 6036 (SAS)

Dear Magistrate Judge Peck:

This firm represents plaintiff in the referenced action. Further to the joint telephone call Mr. Serrins, counsel for defendants, and I had with Chambers earlier today, this will confirm that the parties to the referenced action have resolved it, pursuant to a confidential settlement agreement which will not be filed with Court. A stipulation of dismissal also has been signed, but we do not yet have all of the original (rather than facsimile copy) signatures. We anticipate having them by Monday, or Tuesday at the latest, and then filing the stipulation.

Respectfully submitted

Alan Serrins\

David Jacoby

Serrins & Associates

Attorneys for Defendants

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